



FSN E-Commerce Ventures Limited

(formerly 'FSN E-Commerce Ventures Private Limited')

January 18, 2023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400 001

Symbol: NYKAA

Scrip Code: 543384

Dear Sirs,

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith “Reconciliation of Share Capital Audit Report”, issued by M/s. Sharma and Trivedi LLP, Company Secretaries for the quarter ended December 31, 2022.

We request you to take the above information on records.

Thanking You,

Yours faithfully,
For FSN E-Commerce Ventures Limited
(formerly 'FSN E-Commerce Ventures Private Limited')

Rajendra Punde
Head – Legal, Company Secretary & Compliance Officer
Mem. No.: A9785

SHARMA AND TRIVEDI LLP

(Registered with Limited Liability)

Company Secretaries, LLPIN: AAW-6850; UIN: L2021MH011000
C-316, 3rd Floor, Avior Corporate Park, Nirmal Galaxy, L.B.S. Marg,
Mulund (W), Mumbai – 400 080

Tel: (+91 22) 2591 3041, email id- csllp108@gmail.com

To,

The Board of Directors

FSN E-COMMERCE VENTURES LIMITED

(CIN: L52600MH2012PLC230136)

104, Vasan Udyog Bhavan, Sun Mill Compound

Tulsi Pipe Road, Lower Parel, Mumbai - 400 013

Dear Sirs / Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **FSN E-Commerce Ventures Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, **Link Intime India Private Limited**, for issuing this report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and **Circular D&CC/FITTC/CIR-16/2002** dated 31st December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended on **31st December, 2022**:

1.	For the Period	:	31st December, 2022
2.	ISIN	:	INE388Y01029
3.	Face Value	:	Re.1/- per Equity Share
4.	Name of the Company	:	FSN E-COMMERCE VENTURES LIMITED
5.	Registered Office Address	:	104, Vasan Udyog Bhavan, Sun Mill Compound, Tulsi Pipe Road, Lower Parel, Mumbai - 400 013
6.	Correspondence Address	:	A2, 4 th Floor, Cnergy IT Park, Appasaheb Marathe Marg, Opposite Tata Motors, Prabhadevi, Mumbai - 400 025
7.	Telephone & Fax No.	:	Tel No: 022 6614 9616; Fax No: N.A.
8.	Email Address	:	nykaacompanysecretary@nykaa.com
9.	Name of the Stock Exchanges where Company's Securities Listed	:	a) <i>BSE Limited (BSE)</i> b) <i>The National Stock Exchange of India Limited (NSE)</i>
			Number of Shares % of Total Issued Capital
10.	Issued Capital	:	2,84,93,72,430 100.00
11.	Listed Capital (BSE & NSE)	:	2,84,93,72,430 100.00
12.	Held in Dematerialised form in CDSL	:	7,47,07,663 2.62
13.	Held in Dematerialised form in NSDL	:	2,77,46,64,641 97.38
14.	Physical	:	126 0.00
15.	Total No. of Shares (12+13+14)	:	2,84,93,72,430 100.00

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16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	Not Applicable				
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
	\$ESOPs	1,60,245	Applied	Yes	Yes	Yes	No
	@Bonus Issue	2,37,35,63,075	Applied	Yes	Yes	Yes	No
	#ESOPs	10,96,740	Applied	Yes	Yes	Yes	No
<p><i>\$ 1,60,245 Equity Shares allotted under ESOP and the trading approval received from BSE vide Notice No. 20221102-9 and NSE vide Circular Ref. No.: 1307/2022 dated 02nd November, 2022;</i></p> <p><i>@ 2,37,35,63,075 Equity Shares allotted under Bonus Issue in the ratio of 5 (Five) fully paid equity shares of Re.1/- each for every 1 (one) fully paid equity share of Re.1/- each held, the trading approval received from BSE vide Notice No. 20221115-17 and NSE vide Circular Ref. No.: 1358/2022 dated 15th November, 2022; and</i></p> <p><i># 10,96,740 Equity Shares allotted under ESOP and the trading approval received from BSE vide Notice No. 20221226-12 and NSE vide Circular Ref. No.: 1559/2022 dated 26th December, 2022.</i></p>							
18.	Register of Member is updated (Yes/No), If not, updated upto which date			YES			
19.	Reference of previous quarter with regard to excess dematerialised shares, if any			NOT APPLICABLE			
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			NOT APPLICABLE			

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21.	Mention the total No. of requests, if any, confirmed after prescribed time limit and the total No. of requests pending beyond 21 days with the reasons for delay.												
	<table border="1"><thead><tr><th>Total No. of Demat requests:</th><th>No. of Requests</th><th>No. of Shares</th><th>Reasons for delay</th></tr></thead><tbody><tr><td>Confirmed after 21 days</td><td>NIL</td><td>NIL</td><td>Not Applicable</td></tr><tr><td>Pending for more than 21 days</td><td>NIL</td><td>NIL</td><td>Not Applicable</td></tr></tbody></table>	Total No. of Demat requests:	No. of Requests	No. of Shares	Reasons for delay	Confirmed after 21 days	NIL	NIL	Not Applicable	Pending for more than 21 days	NIL	NIL	Not Applicable
Total No. of Demat requests:	No. of Requests	No. of Shares	Reasons for delay										
Confirmed after 21 days	NIL	NIL	Not Applicable										
Pending for more than 21 days	NIL	NIL	Not Applicable										
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Rajendra Punde Head Legal, Company Secretary and Compliance Officer Ph. No.: 022 6614 9616 Fax No.: N.A.											
23.	Name, Address, Telephone, Fax No. & Reg. No. of the Auditor	Mr. Dinesh Trivedi, Designated Partner ACS No.: A23841; CP No.: 22407 Sharma and Trivedi LLP, Company Secretaries LLPIN: AAW-6850; UIN: L2021MH011000 C-316, 03 rd Floor, Avior Corporate Park, Next to Deep Mandir, L.B.S Marg, Mulund (W), Mumbai - 400 080 Ph. No.: 022 2591 3041											
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-101, 247, Lal Bahadur Shastri Marg, Gandhi Nagar, Vikhroli West, Mumbai – 400 083 Tel: 022 4918 6000 Fax: 022 4918 6060											
25.	Any other detail that the Auditor may like to provide	N.A.											

For Sharma and Trivedi LLP
Company Secretaries



Dinesh Trivedi
Designated Partner
C. P. No.:22407
UDIN: A023841D002978925

Date: January 16, 2023
Place: Mumbai