



FSN E-Commerce Ventures Limited

(formerly 'FSN E-Commerce Ventures Private Limited')

July 20, 2022

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400 001

Symbol: NYKAA

Scrip Code: 543384

Dear Sirs,

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith “Reconciliation of Share Capital Audit Report”, issued by M/s. Sharma and Trivedi LLP, Company Secretaries for the quarter ended June 30, 2022.

We request you to take the above information on records.

Thanking You,

Yours faithfully,
For FSN E-Commerce Ventures Limited
(formerly 'FSN E-Commerce Ventures Private Limited')

Rajendra Punde
Head – Legal, Company Secretary & Compliance Officer
Mem. No.: A9785

SHARMA AND TRIVEDI LLP

(Registered with Limited Liability)

Company Secretaries, LLPIN: AAW-6850; UIN: L2021MH011000
C-316, 3rd Floor, Avior Corporate Park, Nirmal Galaxy, L.B.S. Marg,
Mulund (W), Mumbai – 400 080
Tel: (+91 22) 2591 3041, email id- csllp108@gmail.com

To,
The Board of Directors
FSN E-COMMERCE VENTURES LIMITED
(CIN: L52600MH2012PLC230136)
104, Vasan Udyog Bhavan, Sun Mill Compound
Tulsi Pipe Road, Lower Parel, Mumbai - 400 013

Dear Sirs / Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **FSN E-Commerce Ventures Limited** (hereinafter referred to as ‘the Company’) and its Registrar and Share Transfer Agents, **Link Intime India Private Limited**, for issuing this report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and **Circular D&CC/FITTC/CIR-16/2002** dated 31st December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the period from **30th June 2022**:

1.	For the Period	:	30th June 2022
2.	ISIN	:	INE388Y01029
3.	Face Value	:	Re.1/- per Equity Share
4.	Name of the Company	:	FSN E-COMMERCE VENTURES LIMITED
5.	Registered Office Address	:	104, Vasan Udyog Bhavan, Sun Mill Compound, Tulsi Pipe Road, Lower Parel, Mumbai - 400 013
6.	Correspondence Address	:	A2, 4 th Floor, Cnergy IT Park, Appasaheb Marathe Marg, Opposite Tata Motors, Prabhadevi, Mumbai - 400 025
7.	Telephone & Fax No.	:	Tel No: 022 6614 9616; Fax No: N.A.
8.	Email Address	:	nykaacompanysecretary@nykaa.com
9.	Name of the Stock Exchanges where Company's Securities Listed	:	a) <i>BSE Limited (BSE)</i> b) <i>The National Stock Exchange of India Limited (NSE)</i>
			Number of Shares % of Total Issued Capital
10.	Issued Capital	:	47,42,54,526 100.0
11.	Listed Capital (BSE & NSE)	:	47,42,54,526 100.0
12.	Held in Dematerialised form in CDSL	:	67,47,393 1.42
13.	Held in Dematerialised form in NSDL	:	45,61,16,942 96.18
14.	Physical	:	1,13,90,191 2.40
15.	Total No. of Shares (12+13+14)	:	47,42,54,526 100.0

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16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	Not Applicable				
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
	\$ESOPs	1,00,150	Applied	Yes	Yes	Yes	No
	@ESOPs	49,500	Applied	Yes	Yes	Yes	No
<i>\$ 1,00,150 Equity Shares allotted under ESOP and the trading approval received from BSE vide Notice No. 20220511-23 and NSE vide Circular Ref. No.: 0561/2022 dated 11th May, 2022;</i> <i>@ 49,500 Equity Shares allotted under ESOP and the trading approval received from BSE vide Notice No. 20220614-13 and NSE vide Circular Ref. No.: 0710/2022 dated 14th June, 2022;</i>							
18.	Register of Member is updated (Yes/No), If not, updated upto which date			YES			
19.	Reference of previous quarter with regard to excess dematerialised shares, if any			NOT APPLICABLE			
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			NOT APPLICABLE			

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21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.			
	Total No. of Demat requests:	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	Not Applicable
	Pending for more than 21 days	NIL	NIL	Not Applicable
7,57,950 Equity Shares were dematerialized during the quarter.				
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Rajendra Punde Head Legal, Company Secretary and Compliance Officer Ph. No.: 022 6614 9616 Fax No.: N.A.		
23.	Name, Address, Telephone, Fax No. & Reg. No. of the Auditor	Mr. Sachin Sharma, Designated Partner ACS No.: 46900; CP No.: 20423 Sharma and Trivedi LLP, Company Secretaries LLPIN: AAW-6850; UIN: L2021MH011000 C-316, 03rd Floor, Avior Corporate Park, Next to Deep Mandir, L.B.S Marg, Mulund (W), Mumbai - 400 080 Ph. No.: 022 2591 3041		
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-101, 247, Lal Bahadur Shastri Marg, Gandhi Nagar, Vikhroli West, Mumbai – 400 083 Tel: 022 4918 6000 Fax: 022 4918 6060		
25.	Any other detail that the Auditor may like to provide	N.A		

**For Sharma and Trivedi LLP
Company Secretaries**



**Date: 20th July, 2022
Place: Mumbai**

**Sachin Sharma
Designated Partner
CP No.: 20423
UDIN: A046900D000658555**