



Nykaa Fashion Limited

(formerly 'Nykaa Fashion Private Limited')

**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

**COMPANY SCHEME PETITION NO. C.P.(CAA)/60(MB)2025
CONNECTED WITH
COMPANY SCHEME APPLICATION NO. C.A.(CAA)/225(MB)2024**

**IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE
COMPANIES ACT, 2013
AND**

**IN THE MATTER OF THE SCHEME OF AMALGAMATION OF ILUMINAR MEDIA LIMITED WITH NYKAA
FASHION LIMITED AND THEIR RESPECTIVE SHAREHOLDERS**

Iluminar Media Limited, a company)
incorporated under the provisions of the)
Companies Act, 1956, having its)
corporate identity number)
U22100MH2013PLC433052 and having)
its registered office at 104, Vasan Udyog)
Bhavan, Floor 1, Senapati Bapat Marg,)
Sun Mill Compound, Delisle Road,) **...First Petitioner Company/
Mumbai – 400013, Maharashtra, India) Transferor Company**

Nykaa Fashion Limited, a company)
incorporated under the provisions of the)
Companies Act, 2013 having its)
corporate identity number)
U18102MH2019PLC320627 and having)
its registered office at 104, Vasan Udyog)
Bhavan Senapati Bapat Marg, Lower)
Parel, Mumbai- 400013, Maharashtra,) **...Second Petitioner Company/
India) Transferee Company**

**...Collectively referred to as
Petitioner Companies**



To,
Nodal Officer, Income Tax Department.
Pr. CCIT, Mumbai.
3rd Floor, Aayakar Bhawan,
Mahrishi Karve Road, Mumbai – 400 020

PAN of the Second Petitioner Company: AAGCN3932M

Notice is hereby given on behalf of Nykaa Fashion Limited, in terms of the order dated March 20, 2025 passed in the Company Scheme Petition No. C.P.(CAA)/60(MB)2025 ("**said Order**") by the Hon'ble Bench comprising of Shri. Anil Raj Chellan, Hon'ble Member (Technical) and Shri K R Saji Kumar, Hon'ble Member (Judicial) (CR-4, Mumbai Bench) of the Hon'ble National Company Law Tribunal ("**Hon'ble Tribunal**") that the date of hearing and final disposal of the captioned matter as fixed by the Hon'ble Tribunal is April 9, 2025.

A copy of the: (i) captioned Company Scheme Petition; and (ii) said Order as uploaded on the official website of the Hon'ble Tribunal, are enclosed herewith as **Annexure A1 and A2** respectively for your reference.

You are hereby informed that, representations, if any, in connection with the proposed Scheme may be made to the Hon'ble Tribunal within 30 days from the date of receipt of this notice. A copy of such representation may simultaneously be sent to our Advocates, M/s Khaitan & Co. addressed to Mr. Peshwan Jehangir at One Forbes, 3rd and 4th Floors, Dr. V. B. Gandhi Marg, Mumbai – 400 001, Maharashtra, India.

"If no response is received by the Tribunal from the Authorities within a period of 30 (Thirty) days from the date of receipt of such notice, it will be presumed that they have no representation/objections to the scheme".

For Nykaa Fashion Limited

Sd/-

Aayush Bansal
Authorised Signatory

Dated this 27th day of March 2025
Place: Mumbai

Enclosures:

1. Copy of the captioned Company Scheme Petition; and
2. Copy of the said Order